

LGIM Liquidity Funds plc (the "Company") Account Opening Guide

The purpose of this document is to provide potential investors in the LGIM Liquidity Funds plc with guidance in relation to the shareholder account opening process. Prior to completing the Application Form, please ensure that you have read the Prospectus, including the relevant supplements. Should any inconsistency exist between the Account Opening Guide and the Prospectus, the Prospectus shall prevail. The Prospectus can be found at www.lgim.com/iandp/oeic.shtml.

HOW DO I OPEN AN ACCOUNT?

To open a shareholder account for the LGIM Liquidity Funds plc (the "Company"), you are required to complete an application form and send it to Northern Trust Fund Administration Services (Ireland) Limited (the "Administrator"). Subject to the receipt of a fully completed Application Form by the Administrator (via fax or post), an account will generally be opened within 24 hours. Please note redemption proceeds or income distributions will not be paid until all anti-money laundering (AML) documents are received.

In order to open a shareholder account the following documentation will be required:

- Original Application Form (providing details of the shareholder)
- Confirmation of identity documentation for AML purposes (full details can be found in Appendix I of the Application Form)
- Authorised signatory list on the headed paper of the applicant's company or certified copy evidencing the authority of the signatories to complete the Application Form.

WHERE CAN I FIND THE DOCUMENTATION?

Documentation can be obtained from Legal & General Investment Management who is the distributor of the Fund or from the Administrator.

Legal & General Investment Management

Ian Lloyd

Email: ian.lloyd@lgim.com

Web: <http://www.lgim.com/liquidity>

Northern Trust

UK Tel: +44 333 300 0371

UK fax: +44 207 643 3836

Ireland tel: +353 1 434 5086

Ireland fax: +353 1 434 5293

Email: lgim_ta_queries@ntrs.com

WHERE DO I SEND THE COMPLETED DOCUMENTATION?

Fax the completed Application Form to the Administrator who will confirm receipt of documentation and notify you of the shareholder account number via email. Both the Administrator and Legal & General Investment Management will be happy to assist in the completion of your application.

Upon confirmation of account set-up from the Administrator, all original documentation (Application Form, AML documentation and authorised signatory list) should then be sent by post/courier to the Administrator at the following address:

LGIM Liquidity Funds plc
Northern Trust International Fund Administration Services (Ireland) Limited,
Georges Court, 54-62 Townsend Street, Dublin 2, Ireland
Fax no: +353 1 434 5293

HOW DO I SUBSCRIBE AND REDEEM SHARES?

Subscriptions and redemptions can be made to the account on a same-day basis, in accordance with cut off times specified overleaf. Instruction received after this time will be processed the next Business Day (as defined in the Supplement to the Prospectus for the relevant sub-fund). Instructions can be made via:

Telephone – when dealing by telephone please use the dedicated telephone number +44 333 300 0371 to contact the Fund Services Centre at the Administrator. Please note when dealing via the telephone, you will need to know your shareholder account number, the ISIN for the fund, share class and currency. You will be asked a number of security questions to verify that relate to your account.

Fax dealing – Please complete the Transaction Form which is available from http://www.lgim.com/library/capabilities/Liquidity_Funds_Transaction_Form.pdf and send to the Administrator on +44 207 643 3836.

Swift Dealing – Please contact the Administrator if you wish to deal via SWIFT at account set-up

Portal - Please notify Legal & General Investment Management and the Administrator at account set-up if you wish to deal via a portal.

	LGIM Sterling Liquidity Fund	LGIM Sterling Liquidity Plus Fund	LGIM US Dollar Liquidity Fund	LGIM Euro Liquidity Fund
Share Class 1	*IE00B29R7820	*IE00BYCC479	*IE00B3ZKBR99	IE00BF2WZ363
Share Class 2	IE00B29R7937	IE00BYCC586	N/A	N/A
Share Class 3	IE00B29R7B51	IE00BYCC693	IE00B98V6W13	IE00BF2WZ470
Share Class 4	IE00B29R7C68	IE00BYCC701	IE00B42XXY94	IE00BF2WZ587
Share Class 5	N/A	IE00BYCC818	N/A	N/A

*Class 1 shares are restricted to investors who maintain a discretionary investment management agreement or other agreement with the Investment Manager or any associate of the Investment Manager.

Please note: Redemptions can be placed even if the Administrator has not received all original documents, however proceeds will not be paid until all original documents have been received. **We would recommend that redemptions are not placed until all required documents have been received and processed.**

WHERE DO I MAKE PAYMENTS FOR SUBSCRIPTIONS?

Payments are to be made to the following accounts:

LGIM Sterling Liquidity Fund (cut off time 1pm)

Name of bank	Northern Trust Company, London Branch	Sort code	23-28-63
Account name	LGIM Liquidity Funds plc	SWIFT code	CNORGB22
Account number	10000119	Reference account number	17-91965
IBAN	GB35CNOR23286310000119	For further credit to:	LGIM STG Liquidity Fund (*SC1/SC2/SC3/SC4)

*SC (Share Class), delete as appropriate

LGIM Sterling Liquidity Plus Fund (cut off time 1pm)

Name of bank	Northern Trust Company, London Branch	Sort code	23-28-63
Account name	LGIM Liquidity Funds plc	SWIFT code	CNORGB22
Account number	10000119	Reference account number	17-91965
IBAN	GB35CNOR23286310000119	For further credit to:	LGIM STG Liquidity Plus Fund (*SC1/SC2/SC3/SC4/SC5)

*SC (Share Class), delete as appropriate

LGIM US Dollar Liquidity Fund (cut off time 4pm)

Name of bank	The Northern Trust Company, Chicago	SWIFT/ABA code	CNORUS44
Account name	The Northern Trust Company AVFC	Reference account number	17-91965
Account number	5186061000	For further credit to:	LGIM USD Liquidity Fund (*SC1/SC3/SC4)
ABA/Sort Code	071000152		

*SC (Share Class), delete as appropriate

LGIM Euro Liquidity Fund (cut off time 4pm)

Name of bank	Societe Generale Paris	SWIFT/ABA code	SOGEFRPP
Account name	The Northern Trust Company, London	Reference account number	17-91965
Account number	001011023670	For further credit to:	LGIM Euro Liquidity Fund (*SC1/SC3/SC4)
IBAN	FR7630003069900010110236721		

*SC (Share Class), delete as appropriate

Please note: Payment should be made in one sum equal to the investment amount and net of any bank charges. Payments should be made in the relevant fund currency for value on the contractual settlement date of your trade. Payments which cannot be allocated will be returned to your bank. Redemptions will be paid directly to the bank account specified on the Application Form or any subsequent authorised amendment to the bank account details.

What reporting is available?

- Contract note sent by close of business daily
- Monthly Valuation Statement sent by close of business, first Business Day of month end
- Monthly Transaction statement sent by close of business, first Business Day of month end

When is income paid?

Income distributions are calculated on a daily basis and paid / reinvested monthly on the first Business Day of the month. Should you place a full account redemption during the month, the interest accrued for the month to date will be paid on the settlement date of the redemption (as a separate payments from the nominal amount).

Investors electing to reinvest income automatically will receive a credit on the first Business Day of the month.

Investors set to receive cash have their entitlement remitted directly to the bank detail held on file on the first business day of the month.



For further information on LGIM Liquidity Funds plc please go to: <http://www.lgim.com/liquidity>

IMPORTANT INFORMATION

LGIM Corporate Director Limited, One Coleman Street, London, EC2R 5AA

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