

SPECTRUM UK PROPERTY FUND

Terms of initial offering



Investment
Management

Fund Type:	Balaced UK fund of funds investing in best in class sector specialist vehicles
Fund Structure:	Jersey domiciled open-ended unit trust
Issue Price:	8% discount to NAV
Target Close:	1st November 2008
Minimum Length of Investment:	12 Months
Valuation:	Monthly
Distribution:	Quarterly, with reinvestment option

	A Units	B Units
Minimum holding	£1,000,000	£100,000
Minimum additional investment	£100,000	£25,000
Annual Management fee	0.25%	0.45%
Administrators fee	0.10%	0.10%

For further information please contact:

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Important Information

This document does not constitute an offer to sell investments in the Legal & General Spectrum UK Property Fund (the "Fund"). Therefore no persons receiving this document should treat it as constituting an offer or invitation to buy investments in the Fund. Investment in the Fund should only be made on the basis of the Prospectus & Information Memorandum. The fund is neither authorised nor recognised by the Financial Services Authority (FSA) in the United Kingdom and as such is an unregulated collective investment scheme for the purposes of the Financial Services and Markets Act 2000 (FSMA 2000). It may not be promoted in the United Kingdom except as permitted by FSMA 2000 and regulations made under it including the Financial Services and Markets Act 2000 (promotion of collective investment schemes) (exemption) order 2001 (as amended) and conduct of business rules of the FSA handbook.

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